IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11

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MAWSON INFRASTRUCTURE GROUP,

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INC.

Case No. 24-12726 (MFW)

Alleged Debtor.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 26, 2025 AT 11:30 A.M. (EASTERN TIME)¹

THIS HEARING WILL BE CONDUCTED BY ZOOM. PARTIES AND WITNESSES ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON.

THE COURT HAS NO PREFERENCE.

TO ATTEND THIS HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT www.deb.uscourts.gov/cgi-bin/nysbAppearances.pl.

PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING NO LATER THAN 4:00 P.M. (ET) ONE BUSINESS DAY BEFORE THE HEARING.
YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

MATTERS GOING FORWARD

1. Motion of Celsius Network Limited for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [D.I. 42; Filed February 11, 2025]

Responses/Replies Received:

A. Mawson Infrastructure Group, Inc.'s Objection to the Motion of Celsius Network Limited for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [D.I. 45; Filed February 19, 2025]

¹ Amended agenda items are listed in **bold**.

B. Reply of Celsius Network Limited to Mawson Infrastructure Group, Inc.'s Objection to the Motion of Celsius Network Limited for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [D.I. 46; Filed February 21, 2025]

Related Documents:

- A. Declaration of Keith H. Wofford in Support of Motion of Celsius Network Limited for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [D.I. 43; Filed February 19, 2025]
- B. Declaration of Keith H. Wofford in Support of Reply of Celsius Network Limited to Mawson Infrastructure Group, Inc.'s Objection to the Motion of Celsius Network Limited for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [D.I. 47; Filed February 21, 2025]

Status: This matter will go forward.

(Signature page follows)

Dated: February 24, 2025

FOX ROTHSCHILD LLP

/s/ Stephanie Slater Ward

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Counsel to the Alleged Debtor

CERTIFICATE OF SERVICE

I hereby certify that the foregoing Notice of Agenda was served on February 24, 2025 via the Court's CM/ECF electronic filing system on all parties registered to receive such notice.

/s/ Stephanie Slater Ward Stephanie Slater Ward (DE No. 4588)